

# Kit Creation in Aspire

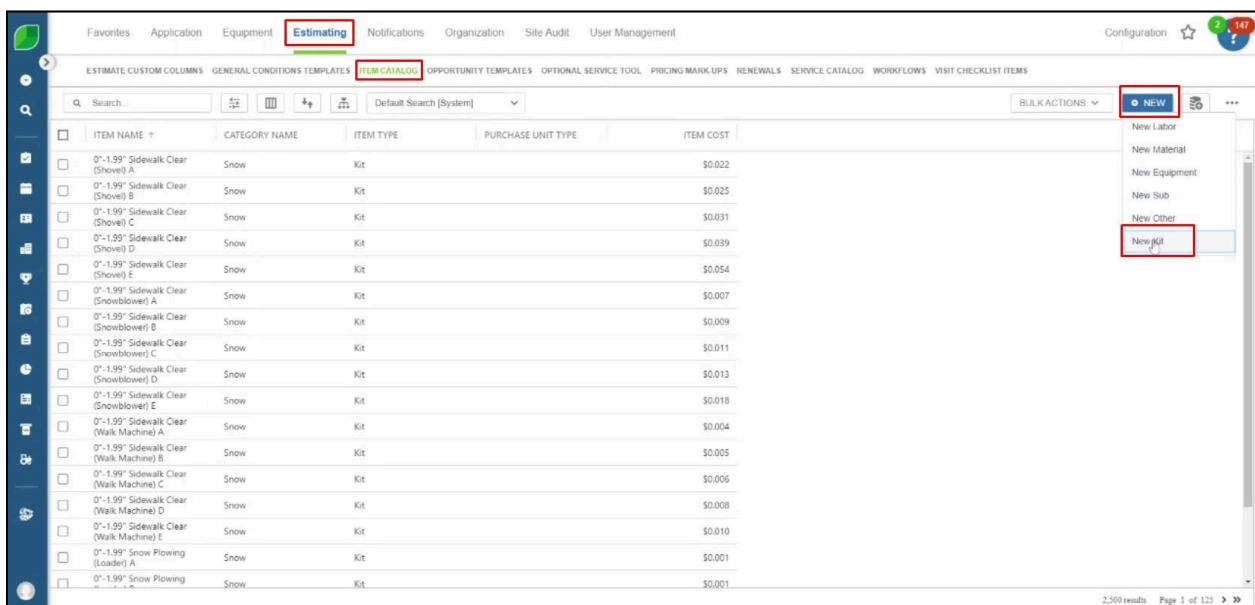
Kit creation in estimation is essential for organizing materials, labor, and resources in a project. By bundling everything needed into a single package, we help you streamline procurement, increase the consistency and reduce the chances of missing components. It helps forecast costs more accurately, ensuring you have a clear view of the project's financial requirements.

This guide will walk you through the steps of kit creation in estimation with us. Whether you're organizing items for a new project or fine-tuning an existing kit, follow these simple instructions to ensure efficiency and accuracy throughout the process.

## Steps To Create A New Kit:

### 1. Access Estimating

- Go to the **'Estimating'** Tab in Aspire and then the **'Item Catalog'** Subtab right below it.
- Click on the **New** Button at the right hand side and choose **'New Kit'** from the drop down menu.



## 2.Setting Up The New Kit

- Once on the **New Kit** page, ensure that it is in **Active mode** with the slider button enabled.
- Enter all the crucial details like **Item Name** , **Alternate Name** for identification of your newly created kit.
- Note that the **Item Name** will be **displayed** on your customer's proposal

The screenshot shows the 'New Kit' configuration page. The 'Item Name' and 'Alternate Name' fields are highlighted with red boxes. The 'Active' toggle is turned on. The 'Category' is set to 'Accent Fall' and 'Unit Type' is '#1'. The 'Takeoff Item' is 'Select One' and 'Assigned Branch' is 'All Branches'. The 'Available to bid' checkbox is checked. The 'Description' field is empty. The table at the bottom has columns for ITEM NAME, TYPE, FACTOR, UNITS, INVERT, WASTE, UNIT COST, and EXTENDED COST.

## 3.Categorizing and Assigning Values

- Categorize it with either a suggested or a **customized** category along with the **Unit Type** of your choice.
- Choose the Takeoff item from the dropdown menu
- **Assign** either a '**Specific Branch**' or keep it at default option of available to '**All Branches**'
- The *Available to Bid* checkbox enables the kit to be considered during estimating a service that contains the new kit.
- *Force Single Unit Pricing* checkbox will allow calculation of unit price and its multiplication to determine the total price.



## 5. Confirm The Kit

- After verifying all the values, click on the **'Save'** button to finalize the changes.

ITEM NAME	TYPE	FACTOR	UNITS	INVERT	WASTE	UNIT COST	EXTENDED COST
Labor - Enhancement	Labor	0.13000000	HR / #3	<input type="checkbox"/>	0.00	\$35.00000000	\$4.55
Disposal Fee (Per Can)	Material	0.22500000	50 GAL CAN / #3	<input type="checkbox"/>	0.00	\$5.50000000	\$1.2375
Fertilizer - 10-10-10 (50 #)	Material	0.02000000	LB / #3	<input type="checkbox"/>	0.00	\$0.54890000	\$0.010978000000000002
Topdressing Soil Mix (For Turf)	Material	0.0225	CV / #3	<input type="checkbox"/>	0.00	\$33.60000000	\$33.60000000
Select One							\$74.64890000

By organizing items into kits, it becomes easier to manage inventory and plan resources effectively. It also simplifies communication between departments, as everyone has a shared understanding of the materials required.

Overall, kit creation will help you improve efficiency, cost control, and project management to give you the desired results with transparency and accuracy.